

# Prospectus Supplement

## Tower Bridge Funding 2024-3 PLC

(Incorporated under the laws of England and Wales with limited liability under registered number 15811524)

This Supplement dated 17 September 2024 (the “**Supplement**”) to the Prospectus dated 13 September 2024 (the “**Prospectus**”) constitutes a supplementary prospectus in respect of the Prospectus for the purposes of Regulation (EU) 2017/1129 and any regulatory or implementing acts adopted under that regulation, in each case to the extent that they form part of domestic law in the United Kingdom by virtue of the EUWA (the “**UK Prospectus Regulation**”) and is prepared in connection with the Notes and the Certificates issued by Tower Bridge Funding 2024-3 PLC (the “**Issuer**”). In this Supplement “**EUWA**” means the European Union (Withdrawal) Act 2018, as amended by the European Union (Withdrawal Agreement) Act 2020, as amended, varied, superseded or substituted from time to time. Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of its knowledge, the information contained in this Supplement is in accordance with the facts and the Supplement does not omit anything likely to affect the import of such information.

This Supplement has been approved by the Financial Conduct Authority as competent authority under the UK Prospectus Regulation. The Financial Conduct Authority only approves this Supplement as meeting the standard of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or of the quality of the Notes that are the subject of this Supplement or the Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes. Such approval by the Financial Conduct Authority relates only to Notes which are to be admitted to trading on a regulated market for the purposes of Regulation (EU) No 600/2014 on markets in financial instruments as it forms part of domestic law in the United Kingdom by virtue of the EUWA and/or which are to be offered to the public in any Member State of the European Economic Area and/or in the United Kingdom.

### Purpose of this Supplement

The purpose of this Supplement is to update the ratings assigned by Moody’s Investors Service Limited (“**Moody’s**”) to the Class C Notes, the Class D Notes, the Class E Notes and the Class X Notes and the ratings assigned by S&P Global Ratings UK Limited (“**S&P**”) to the Class C Notes, the Class D Notes and the Class E Notes, in each case on pages i and 162 of the Prospectus.

### Ratings assigned to the Class C Notes, the Class D Notes, the Class E Notes and the Class X Notes

On pages i and 162 of the Prospectus, each reference to a rating shown in the *Moody’s Old* column of the following table assigned by Moody’s in relation to a Class of Notes indicated the *Class Name* column in the same row of that table will be replaced by a reference to the rating in the *Moody’s New* column in same row of that table; and each reference to a rating shown in the *S&P Old* column of the following table assigned by S&P in relation to a Class of Notes indicated the *Class Name* column in the same row of that table will be replaced by a reference to the rating in the *S&P New* column in same row of that table:

<i>Class Name</i>	<i>Moody’s Old</i>	<i>Moody’s New</i>	<i>S&amp;P Old</i>	<i>S&amp;P New</i>
Class C Notes	A3	A2	A	A+
Class D Notes	Baa3	Baa1	BBB-	BBB
Class E Notes	Ba2	Ba1	BB	BBB-
Class X Notes	B2	B1	—	—

### General

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.