

ISA Transfer Form



To transfer a Cash ISA from another provider to Vida Savings, you need to open a Vida Savings Cash ISA. You can transfer into a Vida Savings Easy Access ISA, or Defined Access ISA at any time, and into a Vida Savings Fixed Rate ISA at account opening stage only.

If you haven't yet opened a Cash ISA with us, please visit www.vidasavings.co.uk. Please be aware, you'll need a new form for each Cash ISA you're transferring.

This form should only be used to request the transfer of an existing Cash ISA to Vida Savings.

If you wish to transfer a Stocks and Shares ISA instead, you'll need a different transfer form which can be found under the Useful Documents section of our website www.vidasavings.co.uk.

Please complete the form in BLOCK CAPITALS and return to us at Freepost VIDA SAVINGS, or via email at enquiries@secure.vidasavings.co.uk.

Customer Details

Customer Details Guide:

To help identify you quickly; Enter your details ensuring each section is completed using black ink.

Use upper-case for alphabetical characters. Examples are provided below.

A | Vida Savings Account No or Application Reference No:

A - Ensure your Account - Application Reference is entered in the format displayed. eg. **1234567891234** if using your 13 digit Vida Account No. or **123456789** if using your Application Reference No.

B | First name(s)

B - Provide your first name **as it appears on your account**.

JOHN

C | Surname

C - Provide your surname **as it appears on your account**.

SMITH

D | Date of birth (dd/mm/yyyy)

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D - Ensure your Date Of Birth is entered in the following format

0 1 0 2 1 9 8 0

E | National insurance number

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E - Enter your National Insurance number in the following format

A B - 1 2 3 4 5 6 - C

F | Permanent residential address

F - Enter your permanent residential address **as it appears on your account**.

FLAT/HOUSE NO/NAME
STREET NAME
TOWN/CITY

NE28 5BT

Postcode

If you're returning your completed ISA Transfer Form, you can do so by:

Post:

Freepost VIDA SAVINGS

This is a freepost address, there is no need for a stamp.

OR

Email:

enquiries@secure.vidasavings.co.uk

Please note that a failure to complete this form fully may result in a delay in the transfer.

If you need any help or assistance

Please call us on 0345 6460 460 or email us at enquiries@secure.vidasavings.co.uk.

Vida Savings is a trading name of Vida Bank Limited, registered in England and Wales with company number 09837692 with its registered office at 1 Battle Bridge Lane, London, SE1 2HP. Vida Bank Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority with Financial Services Register Firm Reference Number 738741.